

**TOWN OF DAVIDSON**

**REQUEST for LETTERS of INTEREST (RFLOI)**

**Beaty Street Shared Use Path**

**TITLE: Beaty Street Shared Use Path, BL-0096**

**ISSUE DATE: Thursday, September 5, 2024**

**SUBMITTAL DEADLINE: Friday, October 11, 2024 at 10:00 AM**

**ISSUING AGENCY: TOWN OF DAVIDSON**

This RFLOI is to solicit responses (LETTERS of INTEREST, or LOIs) from qualified firms to provide professional consulting services to:

Provide survey, geotechnical, environmental, design, utility relocation, and property acquisition services for the Beaty Street Shared Use Path, located in Davidson, NC.

The Beaty Street Shared Use Path project is a 10-ft width path, approximately 0.9 miles long, along the east side of Beaty Street. It starts at the intersection of Beaty Street and Griffith Street and ends at the intersection of Beaty Street and North Main Street.

Beaty Street is one of Davidson’s highest vehicle traffic streets. The Trane Technologies corporate campus is located on Beaty Street with approximately 1200 employees. The Community School of Davidson is also located along Beaty Street, with approximately 600 students attending. Beaty Street is used to access a public walking trail along Lake Davidson. The new 18-acre Beaty Park has been constructed on the east side of Beaty Street. The Beaty Street Shared Use Path project ranked highest out of 13 priority projects in the Town’s Mobility Plan, adopted June 2019, scoring highest in safety, health, environmental quality, connectivity, implementation & useful life, public significance, and value. The Beaty Street Shared Use Path is also a section of the Charlotte-Mooresville trail and the Carolina Thread Trail.

<https://polaris3g.mecklenburgcountync.gov/xy/1450909.4566,645218.0813/>

Electronic LOIs should be submitted in .pdf format using software such as Adobe, CutePDF PDF Writer, Docudesk deskPDF, etc.

LOIs SHALL be received **ELECTRONICALLY** no later than **Friday, October 11, 2024 at 10:00 AM**

The address for electronic deliveries is: [dwright@townofdavidson.org](mailto:dwright@townofdavidson.org)

LOIs received after this deadline will not be considered.

**PROPOSED CONTRACT TIME: 360 days from Notice to Proceed**

**PROPOSED CONTRACT PAYMENT TYPE: Lump Sum**

## **SYNOPSIS**

**SUBCONSULTANTS ARE PERMITTED UNDER THIS CONTRACT.**

This contract shall be partially reimbursed with Federal-aid funding through the North Carolina Department of Transportation (hereinafter referred to as the Department). The solicitation, selection, and negotiation of a contract shall be conducted in accordance with all Department requirements and guidelines.

The primary and/or subconsultant firm(s) (*if Subconsultants are allowed under this RFLOI*) shall be pre-qualified by the Department to perform any combination of the work codes listed below for the Town of Davidson. Work Codes required are:

<b><u>Work Code</u></b>	<b><u>Description</u></b>
00024	Bridges – Spans Under 200'
00032	Categorical Exclusions
00063	Environmental Assessments/Findings of No Significant Impacts
00070	Erosion and Sediment Control Design
00132	Landscape and Streetscape Design
00171	Public Involvement
00192	Right of Way Appraisals
00194	Right of Way Negotiators
00199	Route Location Surveys
00243	Threatened and Endangered Species Surveys and Studies
00247	Traffic Control Plans
00269	Urban Roadway Design
00270	Utility Coordination
00280	Wetland and Stream Delineation
00287	Wetland, Stream, And Buffer Permitting
00294	Geotechnical Engineering Services and Specialty Services
00316	Multi-Use Trail Design, Survey & Layout
00361	Boundary Surveying
00362	Easement Surveying
00433	Tier I-Basic Hydrologic and Hydraulic Design
00434	Tier II-Complete Hydrologic & Hydraulic Design

Except as provided below any firm wishing to be considered must be properly registered with the Office of the Secretary of State and with the North Carolina Board of Examiners for Engineers and Surveyors. Any firm proposing to use corporate subsidiaries or subcontractors must include a statement that these companies are properly registered with the North Carolina Board of Examiners for Engineers and Surveyors and/or the NC Board for Licensing of Geologists. The Engineers performing the work and in responsible charge of the work must be registered Professional Engineers in the State of North Carolina and must have a good ethical and professional standing. It will be the responsibility of the selected private firm to verify the registration of any corporate subsidiary or subcontractor prior to submitting a Letter of Interest. Firms which are not providing engineering services need not be registered with the North Carolina Board of Examiners for Engineers and Surveyors. Some of the services being solicited may not require a license. It is the responsibility of each firm to adhere to all laws of the State of North Carolina.

The firm must have the financial ability to undertake the work and assume the liability. The selected firm(s) will be required to furnish proof of Professional Liability insurance coverage in the minimum amount of \$1,000,000.00. The firm(s) must have an adequate accounting system to identify costs chargeable to the project.

## **SUBMITTAL REQUIREMENTS**

All LOIs are limited to **20** pages (RS-2 forms are not included in the page count) inclusive of the cover sheet.

LOIs containing more than 20 pages will not be considered.

***One (1) total copy of the LOI should be submitted***

**Firms submitting LOIs are encouraged to carefully check them for conformance to the requirements stated above. If LOIs do not meet ALL of these requirements they will be disqualified. No exception will be granted.**

## **SELECTION PROCESS**

Following is a general description of the selection process:

- The LGA's Selection Committee will review all qualifying LOI submittals.
- For Limited Services Contracts (On-Call type contracts), the LGA's Selection Committee MAY, at the LGA's discretion, choose any number of firms to provide the services being solicited.
- For Project-Specific Contracts (non-On-Call type contracts), the LGA's Selection Committee MAY, at the LGA's discretion, shortlist a minimum of three (3) firms to be interviewed. IF APPLICABLE, dates of shortlisting and dates for interviews are shown in the section SUBMISSION SCHEDULE AND KEY DATES at the end of this RFLOI.
- In order to be considered for selection, consultants must submit a complete response to this RFLOI prior to the specified deadlines. Failure to submit all information in a timely manner will result in disqualification.

## **TITLE VI NONDISCRIMINATION NOTIFICATION**

The LGA in accordance with the provisions of Title VI of the Civil Rights Act of 1964 (78 Stat. 252, 42 U.S.C. §§ 2000d to 2000d-4) and the Regulations, hereby notifies all RESPONDENTS that it will affirmatively ensure that any contract entered into pursuant to this advertisement, disadvantaged business enterprises will be afforded full and fair opportunity to submit LETTERS of INTEREST (LOIs) in response to this ADVERTISEMENT and will not be discriminated against on the grounds of race, color, or national origin in consideration for an award.

## **SMALL PROFESSIONAL SERVICE FIRM (SPSF) PARTICIPATION**

The Department encourages the use of Small Professional Services Firms (SPSF). Small businesses determined to be eligible for participation in the SPSF program are those meeting size standards defined by Small Business Administration (SBA) regulations, 13 CFR Part 121 in Sector 54 under the North American Industrial Classification System (NAICS). The SPSF program is a race, ethnicity, and gender-neutral program designed to increase the availability of contracting opportunities for small businesses on federal, state or locally funded contracts. SPSF participation is not contingent upon the funding source.

The Firm, at the time the Letter of Interest is submitted, shall submit a listing of all known SPSF firms that will participate in the performance of the identified work. The participation shall be submitted on the Department's Subconsultant Form RS-2. RS-2 forms may be accessed on the Department's website at [NCDOT Connect Guidelines & Forms](#).

The SPSF must be qualified with the Department to perform the work for which they are listed.

Real-time information about firms doing business with the Department and firms that are SPSF certified through the Contractual Services Unit is available in the Directory of Transportation Firms. The Directory can be accessed on the Department's website at [Directory of Firms](#) -- Complete listing of certified and prequalified firms.

The listing of an individual firm in the Department's directory shall not be construed as an endorsement of the firm.

## **PREQUALIFICATION**

The Department maintains on file the qualifications and key personnel for each approved discipline, as well as any required samples of work. Each year on the anniversary date of the company, the firm shall renew their prequalified disciplines. If your firm has not renewed its application as required by your anniversary date or if your firm is not currently prequalified, please submit an application to the Department **prior to submittal of your LOI**. An application may be accessed on the Department's website at [Prequalifying Private Consulting Firms](#) -- Learn how to become Prequalified as a Private Consulting Firm with NCDOT. Having this data on file with the Department eliminates the need to resubmit this data with each Letter of Interest.

Even though specific DBE/MBE/WBE goals are not required for this project, the Department of Transportation is committed to providing opportunity for small and disadvantaged businesses to perform on its contracts through established Department goals. The Firm, subconsultant and subfirm shall not discriminate on the basis of race, religion, color, national origin, age, disability or sex in the performance of this contract.

## **SELECTION CRITERIA**

**All prequalified firms who submit responsive letters of interest will be considered.**

In selecting a firm/team, the selection committee will take into consideration qualification information including such factors as:

1. **Team Qualifications 30%**
2. **Team Experience 25%**
3. **Technical Approach 25%**
4. **Budget, cost-control experience 20%**

Please be sure to include information on all 4 categories in your submittal. After reviewing qualifications, if firms are equal on the evaluation review, then those qualified firms with proposed SPSF participation will be given priority consideration.

## **SUBMISSION ORGANIZATION AND INFORMATION REQUIREMENTS**

The LOI should be addressed to Douglas Wright, Project Manager, and must include the name, address, telephone number, and e-mail address of the prime consultant's contact person for this RFLOI.

The LOI must also include the information outlined below:

### Chapter 1 - Introduction

The Introduction should demonstrate the consultant's overall qualifications to fulfill the requirements of the scope of work and should contain the following elements of information:

- Expression of firm's interest in the work;
- Statement of whether firm is on register;
- Date of most recent private engineering firm qualification;
- Statement regarding firm's possible conflict of interest for the work; and
- Summation of information contained in the letter of interest

### Chapter 2 - Team Qualifications

This chapter should elaborate on the general information presented in the introduction, to establish the credentials and experience of the consultant to undertake this type of effort. The following must be included:

1. Identify recent, similar projects the firm, acting as the prime contractor, has conducted which demonstrates its ability to conduct and manage the project. Provide a synopsis of each project and include the date completed, and contact person.

2. If subconsultants are involved, provide corresponding information describing their qualifications as requested in bullet number 1 above.

### Chapter 3 - Team Experience

This chapter must provide the names, classifications, and location of the firm's North Carolina employees and resources to be assigned to the advertised work; and the professional credentials and experience of the persons assigned to the project, along with any unique qualifications of key personnel. Although standard personnel resumes may be included, identify pertinent team experience to be applied to this project. Specifically, the Town is interested in the experience, expertise, and total quality of the consultant's proposed team. If principals of the firm will not be actively involved in the study/contract/project, do not list them. The submittal shall clearly indicate the Consultant's Project Manager, other key Team Members and his/her qualifications for the proposed work. Also, include the team's organization chart for the Project / Plan. A Capacity Chart / Graph (available work force) should also be included. Any other pertinent information should also be listed in this section.

**Note:** If a project team or subconsultant encounters personnel changes, or any other changes of significance dealing with the company, the Town should be notified immediately.

### Chapter 4 - Technical Approach

The consultant shall provide information on its understanding of, and approach to accomplish, this project, including their envisioned scope for the work and any innovative ideas/approaches, and a schedule to achieve the dates outlined in this RFLOI (if any project-specific dates are outlined below).

### Chapter 5 – Budget, Cost-Control Experience

This chapter should include examples of budget management on similar projects, with emphasis on creative approaches to meet budget requirements.



APPENDICES-  
CONSULTANT CERTIFICATION Form RS-2

Completed Form RS-2 forms SHALL be submitted with the firm's Letter of Interest. This section is limited to the number of pages required to provide the requested information.

Submit Form RS-2 forms for the following:

- **Prime Consultant firm**
  - Prime Consultant Form RS-2 Rev 1/14/08; and
  
- **ANY/ALL Subconsultant firms** (*If Subconsultants are allowed under this RFLOI*) to be, or anticipated to be, utilized by your firm.
  - Subconsultant Form RS-2 Rev 1/15/08.
  - In the event the firm has no subconsultant, it is required that this be indicated on the Subconsultant Form RS-2 by entering the word "None" or the number "ZERO" and signing the form.

Complete and sign each Form RS-2 (instructions are listed on the form).

The required forms are available on the Department's website at:  
<https://connect.ncdot.gov/business/consultants/Pages/Guidelines-Forms.aspx>

[Prime Consultant Form RS-2](#)

[Subconsultant Form RS-2](#)

All submissions, correspondence, and questions concerning this RFLOI should be directed to Douglas Wright via email: [dwright@townofdavidson.org](mailto:dwright@townofdavidson.org)

IF APPLICABLE, questions may be submitted electronically only, to the contact above. Responses will be issued in the form of an addendum available to all interested parties. Interested parties should also send a request, by email only, to the person listed above to be placed on a public correspondence list to ensure future updates regarding the RFLOI or another project information can be conveyed. Questions must be submitted to the person listed above no later than **September 25, 2024**; the last addendum will be issued no later than **October 1, 2024**.

## **SUBMISSION SCHEDULE AND KEY DATES**

RFLOI Release – **September 5, 2024**

Deadline for Questions – **September 25, 2024**

Issue Final Addendum – **October 1, 2024**

Deadline for LOI Submission – **October 11, 2024 at 10:00 AM**

Selection and Notification **\*\* - Friday, November 8, 2024**

Anticipated Notice to Proceed – **Monday, December 9, 2024**

\* Notification will **ONLY** be sent to shortlisted firms.

\*\* Notification will **ONLY** be sent to selected firms.